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6 **UNITED STATES BANKRUPTCY COURT**
 7 **DISTRICT OF NEVADA**

8 In re:
 9 USA COMMERCIAL MORTGAGE COMPANY,

10 Debtor.

Case Nos.:
 BK-S-06-10725-LBR
 BK-S-06-10726-LBR
 BK-S-06-10727-LBR
 BK-S-06-10728-LBR
 BK-S-06-10729-LBR

11 In re:
 12 USA CAPITAL REALTY ADVISORS, LLC,

13 Debtor.

JOINTLY ADMINISTERED
 Chapter 11 Cases

14 In re:
 15 USA CAPITAL DIVERSIFIED TRUST DEED
 16 FUND, LLC,

17 Debtor.

Judge Linda B. Riegle

18 In re:
 19 USA CAPITAL FIRST TRUST DEED FUND, LLC,

20 Debtor.

21 **NOTICE OF MOTION FOR
 22 APPROVAL OF SETTLEMENT
 23 PURSUANT TO RULE 9019 OF
 24 THE FEDERAL RULES OF
 25 BANKRUPTCY PROCEDURE**

26 Hearing Date: October 19, 2009
 27 Hearing Time: 3:00 p.m.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

28 **NOTICE IS HEREBY GIVEN** that a Motion for Approval of Settlement
 29 Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (the "Motion" was
 30 filed on August 20, 2009 by the USACM Liquidating Trust [Dkt. No. 7372]. The Motion
 31 seeks entry of an order approving the proposed settlement between the USACM

1 Liquidating Trust (the “USACM Trust”) and Amesburyport Corporation
 2 (“Amesburyport”).

3 Following extensive arms-length negotiations, the USACM Trust and
 4 Amesburyport (collectively, the “Parties”) reached a tentative agreement to resolve the
 5 Pending Litigation subject to execution of a mutually-agreeable settlement agreement.

6 **Exhibit A, ¶ 5.** The material terms of the Proposed Settlement Agreement are
 7 summarized as follows¹:

- 8 a. **Amesburyport.** Amesburyport shall execute a Stipulated
 Judgment to be entered by the Court in favor of the USACM Trust
 for liability on the Judgment in the aggregate sum of
 \$2,832,832.26.
- 9 b. **USACM Trust.** Upon entry of an order approving the Proposed
 Settlement Agreement by the Court and entry of the approved
 judgment, the USACM Trust shall dismiss its claims against
 Amesburyport in the Pending Litigation, with prejudice.
- 10 c. **Release of Claims by the USACM Trust.** Except as set forth in
 the Proposed Settlement Agreement, the USACM Trust, on behalf
 of itself, its predecessors, affiliates, successors and assigns, will
 release and discharge Amesburyport, the Estate of William H.
 Sullivan, Tracey E. Belden, Eric W. Sullivan, and their executors,
 administrators and personal representatives (collectively, the
 “Released Parties”) from any and all claims, demands, liabilities,
 obligations, damages, payments, fees, losses, and expenses, known
 or unknown, asserted or unasserted, of whatever nature, now
 existing or hereafter arising or in any way related to the Transfers
 alleged in the Original Complaint in the Adversary Proceeding,
 Adversary No. 08-01127-LBR.
- 11 d. **Release of Claims by Released Parties as to USACM.** Except as
 set forth in the Proposed Settlement Agreement, the Released
 Parties, on behalf of themselves, their predecessors, affiliates,
 successors and assigns, hereby release and discharges the USACM
 Trust, its Trustee, and all agents, professionals, and counsel from
 any and all claims, demands, liabilities, obligations, damages,
 payments, fees, losses, and expenses, known or unknown, asserted

26 ¹ The following is solely a summary of the terms of the Proposed Settlement, and is
 27 not intended to amend or modify the actual terms of the written settlement agreement,
 which terms shall control in the event of any conflicts.

1 or unasserted, of whatever nature, now existing or hereafter arising
2 or in any way related to the transfers alleged in the Original
3 Complaint in the Adversary Proceeding, Adversary No. 08-01127-
4 LBR.

5 **NOTICE IS FURTHER GIVEN** that if you do not want the Court to grant the
6 relief sought in the Motion, or if you want the Court to consider your views on the
7 Motion, then you must file an opposition with the Court, and serve a copy on the person
8 making the Motion ***no later than 15 days*** after the date of this Notice. If the hearing date
9 has been set on less than 15 days' notice, then the opposition must be filed and served ***no***
10 ***later than 5 business days*** before the hearing. The opposition must state your position,
11 set forth all relevant facts and legal authority, and be supported by affidavits or
12 declarations that conform to Local Rule 9014(c).

13 If you object to the relief requested in the Motion, you ***must*** file a **WRITTEN**
14 response to the Motion with the Court. You ***must*** also serve your written response on the
15 person who sent you this notice.

16 If you do not file a written response with the Court, or if you do not serve your
17 written response on the person who sent you this notice, then:

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- 19 • The Court may *refuse to allow you to speak* at the scheduled hearing; and
- 20 • The Court may *rule against you* without formally calling the matter at the
21 hearing.

22 **NOTICE IS FURTHER GIVEN** that the hearing on the said Motion will be
23 held before the Honorable Linda B. Riegle, United States Bankruptcy Judge, in the Foley
24 Federal Building, 300 Las Vegas Boulevard South, Third Floor, Bankruptcy Courtroom
25 No. 1, Las Vegas, Nevada 89101 on **Monday, October 19, 2009 at 3:00 p.m.**

1 Dated: August 20, 2009

2 **DIAMOND MCCARTHY LLP**

3 By: /s/ J. Maxwell Beatty

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12 *Counsel for USACM Liquidating Trust*

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CERTIFICATE OF SERVICE

I hereby certify that I am an employee of the law firm of DIAMOND MCCARTHY LLP and that on the 20th day of August 2009, I caused to be served a true and correct copy of the **NOTICE OF MOTION FOR APPROVAL OF SETTLEMENT PURSUANT TO RULE 9019 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE** (1) by electronic transmission to all parties on the Post-Effective Date Service List Dated 03/31/09 and (2) by United States mail on the 21st day of August 2009, to counsel for the Defendant, Richard Dowd, Esq., 108 Warren Road, Framingham, MA 01702.

/s/ Catherine A. Burrow
Catherine A. Burrow, CLA
Legal Assistant